

# Weekly Stock Market Report

## WEEKLY MARKET UPDATE 20-24 August 2023



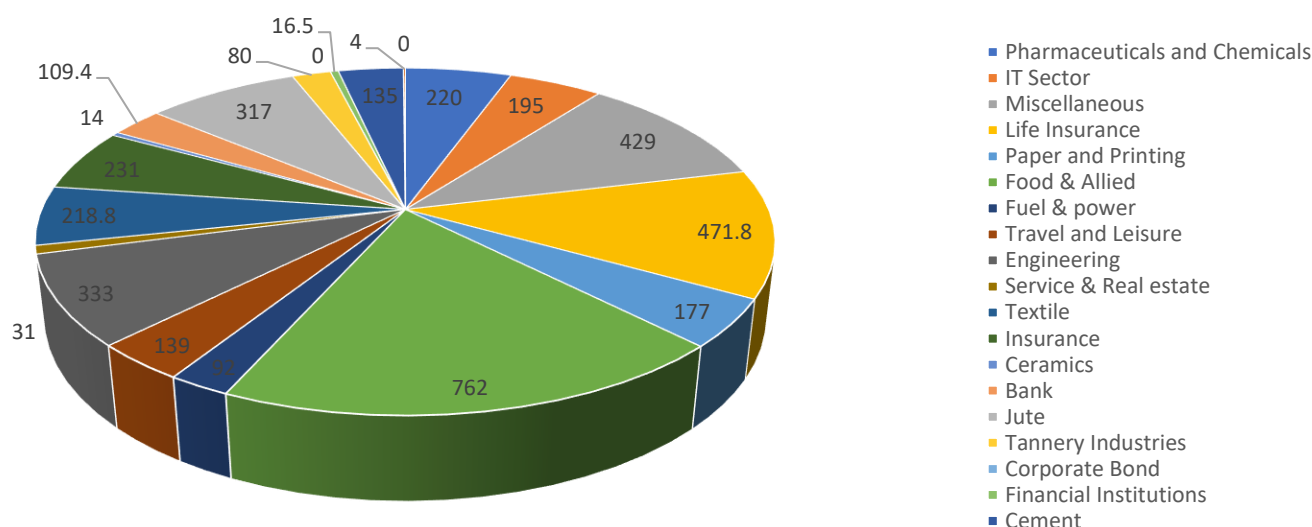
### DSE Index Summary

Index	24-Aug-23	17-Aug-23	Point Change	% Change
<b>DSEX</b>	6280.09	6254.83	25.262	0.404%
<b>DSES</b>	1365.74	1358.10	7.634	0.562%
<b>DSE30</b>	2130.50	2121.67	8.830	0.416%

### CSE Index Summary

Index	24-Aug-23	17-Aug-23	Point Change	% Change
<b>CS50</b>	1305.4662	1302.63	2.836	0.218%
<b>CS30</b>	13367.7865	1302.63	12065.157	926.215%
<b>CSCX</b>	11101.8851	11046.24	55.645	0.504%

### Sector wise weekly Turnover Change Contribution



### Weekly Market Commentary

The DSEX indexed has increased by 0.404% and dropped 25.262 points. The DSES index also showed Positive momentum and upped by 0.562%. However, we have seen a positive trend in DSE30 and it increased by 8.830 points. We have witnessed a positive trend in the 3 index in CSE. CS50 gain 2.836 points, CS30 index has gained 2.836 points and CSCX has gained 55.645 points. The Bangladesh Securities and Exchange Commission (BSEC) has recently granted permission to the country's premier bourse to carry out an investigation in order to uncover the facts behind the non-compliance. According to the BSEC, the 14 companies are Fortune Shoes, National Feed Mills, Central Pharmaceuticals, CVO Petrochemical Refinery, Dulamia Cotton Spinning Mills, Family Tex (BD), Keya Cosmetics, Khan Brother PP Woven Bag Industries, Northern Jute Manufacturing Company, Regent Textile Mills, The Dacca Dyeing and Manufacturing Company, Usmania Glass Sheet Factory, Zaheen Spinning, and Zaheen Tex Industries.

### DSE SME Index Summary

Index	24-Aug-23	17-Aug-23	Point Change	% Change
<b>DSMEX</b>	1234.47144	1262.70	-28.23	-0.022

Index	Issues Advanced	Issues declined	Issues Unchanged
<b>DSMEX</b>	4	9	2

DSE	
Issues Advanced	79
Issues declined	71
Issues Unchanged	164

CSE	
Issues Advanced	46
Issues declined	41
Issues Unchanged	66
Issues Traded	153

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### Weekly observation

Economic Update		
Forex Reserve Gross (July-2023)	29732.1	USD in Mn
Call Money Rate (Overnight)	6.28	Average Interest Rate
Inflation Rate (Point to Point)	9.69%	July-23
Consumer Price Index	112.46	June-23

MARKET CAPITALISATION	
1. EQUITY	4480177678944.00
2. MUTUAL FUND	37448854394.14
3. DEBT SECURITIES	3234622387295.10
<b>TOTAL</b>	<b>7752248920633.24</b>

### AAMRATECH: Appointment of Company Secretary

The Company has informed that the Board of Directors has assigned Mr. Md. Manirul Hossain as the Company Secretary of the company.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	103239
B. VOLUME(Nos.)	85949634
C. VALUE(Tk)	4134840615.20

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
OIMEX	21.00	9.95%
ARAMITCEM	28.80	9.92%
BENGALWTL	25.70	9.83%
SKTRIMS	29.30	9.74%
MIRACLEIND	42.70	6.22%
AGNISYSL	25.90	4.86%
DESHBANDHU	25.90	4.44%
AFTABAUTO	26.80	4.28%
YPL	27.10	4.23%
NAVANACNG	25.6	4.07%

Top 10 Loser (Closing Price-All companies)		
Instrument	Close price	% Change
FUWANGFOOD	33.10	-5.43%
MERCINS	31.50	-5.41%
JUTESPINN	359.80	-4.01%
PRAGATILIF	122.00	-3.86%
RUPALILIFE	114.70	-3.37%
IMAMBUTTON	105.70	-2.94%
SONALIPAPR	639.70	-2.88%
NORTHERN	212.90	-2.70%
MEGHNALIFE	72.90	-2.54%
PRIMELIFE	56.80	-2.41%

Top 10 Companies by Value		
Company	% change	Turnover Value in Tk.
FUWANGFOOD	-5.43%	386.89
RUPALILIFE	-3.37%	227.23
MIRACLEIND	6.22%	163.34
SONALIPAPR	-2.88%	136.68
SEAPEARL	-0.06%	127.03
GEMINISEA	1.56%	110.37
YPL	4.23%	88.39
SKTRIMS	9.74%	81.95
EMERALDOIL	-1.57%	81.09
LHBL	0.58%	70.1

Market Parameter			
Variables	23 Aug 2023	22 Aug 2023	Change
Market Annualized PE	18.91	18.93	-0.11%
Turnover Velocity	16.75%	17.21%	-0.46%
Market RSI (14 Days)	43.57	46.45	-6.20%
Market MFI (14 Days)	35.99	44.7	-19.49%
Dividend Yield	3.22%	3.22%	0.00%
Market Cap (BDT Bn)	7748.48	7756.12	-0.10%
Market Cap (USD bn)	70.76	70.83	-0.10%
Market Cap to GDP Ratio	19.51%	19.53%	-0.02%

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### Currency Update- 24-08-2023

Currency	Buy	Sell
Saudi Riyal (SAR)	28.9264	29.1930
UAE Dirham (AED)	29.5391	29.8113
Kuwaiti Dinars (KWD)	352.1012	355.3464
US Dollar (USD)	108.5000	109.5000
EURO (EUR)	117.8378	118.9246
Pound sterling (GBP)	137.8012	139.0731
Japanese Yen (JPY)	0.7451	0.7520
Swiss franc (CHF)	123.6890	124.8290
Australian Dollar (AUD)	70.5243	71.1724
Canadian Dollar (CAD)	80.4663	81.2061
Swedish Krona (SEK)	9.9334	10.0249
Singapore Dollar (SGD)	80.4663	81.2061
Chinese Yuan (CNY)	14.9724	15.1099
Indian Rupee (INR)	1.3267	1.3271
Norwegian Krone (NOK)	10.2535	10.3480
Hong Kong Dollar (HKD)	13.8410	13.9685
Danish Krone (DKK)	15.8191	15.9649

**SOURCE : STANDARD CHARTERED BANK**

### World Stock & Commodities

	24-Aug-23	Change	Change %
Crude Oil (WTI)*	USD 78.56	USD -0.32	-0.48%
Crude Oil (Brent)*	USD 82.87	USD -0.34	-0.38%
Gold Spot'	USD 1,949.00	USD 1.20	0.06%
S&P 500	4,396.44	48.46	1.10%
FTSE 100	7,320.53	49.77	1.47%
BSE SENSEX	65,782.78	4,942.04	0.68%
KSE-100	47,863.57	444.94	0.92%

### MACROECONOMIC INDICATORS

Indicators/Years	2018	2019	2020	2021	2022	2023
GDP	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$460	
Per Capita GDP	\$1,991	\$2,154	\$2,270	\$1684	\$1785	
GDP Growth	7.32%	7.88%	3.45%	6.94%	7.25%	
GNI	\$329.87B	\$366.49B	\$385.22B	\$435.53B	31521	33480
Population	163,683,958	165,516,222	167,420,951	169,356,251	171 Mn	
Trade Balance	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-	-
Foreign Direct Investment	\$2.42B	\$1.91B	\$1.53B	-	-	-
Unemployment Rate	4.3	4.2	5.3	5.2	4.7	-
Import Prices	246.03	259.38	269.73	283.38	-	-
GDP Deflator	219.37	229.41	240.29	249.42	-	-

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### Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	615	91.04	7.05	68,475.41	8.83%	29
2	Cement	630.5	35.9	20.84	12,376.01	1.60%	6
3	Ceramics Sector	201.6	2.51	78.12	3,146.11	0.41%	4
4	Corporate Bond	0	0	0	3,366.43	0.43%	1
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,102.00	57.45	88.1	53,075.95	6.85%	35
7	Financial Institutions	465.5	21.7	38.35	18,673.88	2.41%	11
8	Food & Allied	7,944.70	135.71	45	40,242.99	5.19%	22
9	Fuel & Power	4,504.40	186.71	18.66	45,534.22	5.87%	19
10	Insurance	2,290.20	120.95	18.35	17,391.67	2.24%	52
11	IT Sector	559.6	21.03	25.29	3,991.30	0.51%	11
12	Jute	534.8	1.76	303.9	394.28	0.05%	3
13	Miscellaneous	5,017.50	133.51	21.91	23,599.86	3.04%	16
14	Mutual Funds	3,190.60	287.88	18.68	4,682.81	0.60%	20
15	Paper & Printing	1,184.20	41.53	31.4	3,991.42	0.51%	6
16	Pharmaceuticals & Chemicals	13,139.50	439.7	32.64	72,712.60	9.38%	30
17	Services & Real Estate	213.9	9.16	31.03	2,690.13	0.35%	3
18	Tannery Industries	1,404.30	77.24	25.49	3,572.58	0.46%	6
19	Telecommunication	535.5	46.43	12.93	58,023.18	7.48%	3
20	Textile	1,858.70	62.05	30.33	17,152.03	2.21%	47
21	Travel & Leisure	237.8	16.25	14.14	4,493.56	0.58%	3
22	Treasury Bond	0	0	0	54,772.84	7.07%	0

### Global Indices

### Index

	Open	Prev Close	52-wk high	52-wk low
<b>AMERICA</b>				
Dow Jones (USA)	34,338.59	34,288.83	35,679.13	28,660.94
NASDAQ 100 (USA)	14,947.58	14,908.96	15,932.05	10,440.64
S & P 500 (USA)	4,396.44	4,387.55	4,607.07	3,491.58
<b>EUROPE</b>				
MDAX (Germany)	27,293.08	27,239.60	29,815.39	21,456.66
CAC 40 (France)	7,265.98	7,240.88	7,581.26	5,628.42
FTSE 100 (Britain)	7,320.53	7,320.53	8,047.06	6,707.62
<b>ASIA</b>				
Hang Seng (Hong Kong)	17,992.73	17,845.92	22,700.85	14,597.31
Kospi ( Republic Of Korea)	2,531.78	2,505.50	2,668.21	2,134.77
Nikkei 225 (Japan)	32,130.52	32,010.26	33,772.89	25,621.96
Sensex (India)	65,722.51	65,433.30	67,619.17	56,147.23
Shanghai Composite (China)	3,085.91	3,078.40	3,418.95	2,885.09
NIFTY 50	19,535.15	19,444.00	19,991.85	16,747.70

### POLICY RATE

Rate Name	%
Repo Rate	6.50%
SLF Rate	8.50%
SDF Rate	4.50%
Bank Rate	4.00%

### RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	N/A

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### Weekly Block Transactions August 24

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
ACIFORMULA	148	145	4	14800	2.156	LRBDL	31.6	31.6	6	104900	3.315
ADNTEL	132.7	132.7	1	3770	0.5	MERCANBANK	13.3	13.3	1	1794318	23.864
AIL	82.6	82.6	1	18495	1.528	NAVANAPHAR	104	104	1	9500	0.988
AL-HAJTEX	175	174	2	9000	1.572	NBL	8.2	8.2	3	315100	2.584
ALIF	12.3	12.3	1	100000	1.23	NHFIL	38	37.7	3	72500	2.74
APOLOISPAT	8.2	8.2	1	61000	0.5	ORIONPHARM	81	81	1	9250	0.749
BANKASIA	18.2	18.2	1	35000	0.637	PDL	9	9	1	60000	0.54
BATBC	479.9	479.8	17	35235	16.906	POWERGRID	47.3	47.3	1	10580	0.5
BSCCL	199.8	199.8	4	12513	2.5	PRAGATILIF	127	127	1	9000	1.143
BSRMLTD	88.5	88.5	1	6100	0.54	PREMIERLEA	6.8	6.8	1	75051	0.51
CITYBANK	20	20	1	200000	4	PRIMELIFE	52.5	52.5	1	10500	0.551
CNATEX	9.5	9.5	1	900000	8.55	PTL	74	74	1	99000	7.326
COPPERTECH	33.4	33.4	1	15000	0.501	RENATA	1142	1141.8	3	2650	3.026
CRYSTALINS	60.9	59.1	2	37700	2.255	ROBI	27	27	6	200000	5.4
DBH	51.1	51.1	7	370000	18.907	RUNNERAUTO	43.7	43.6	2	28000	1.222
DELTALIFE	148.6	148.6	1	3700	0.55	RUPALILIFE	122.2	116	2	12950	1.556
DOMINAGE	14.7	14.6	2	85000	1.246	SAIHAMTEX	17.4	17.4	1	31250	0.544
DUTCHBANGL	55.9	55.9	1	9610	0.537	SALVOCHEM	62.6	55.7	8	234624	14.48
EBL	28.2	28	3	300000	8.43	SEAPEARL	166.1	163.5	21	1075329	175.997
EMERALDOIL	149	149	1	10001	1.49	SILCOPHL	25.5	25.5	1	50000	1.275
FAREASTLIF	67.5	67.5	2	22500	1.519	SILVAPHL	21.6	19.5	2	65237	1.355
FINEFOODS	108	108	1	7000	0.756	SIMTEX	26.9	24.7	9	1265700	32.84
FORTUNE	68.3	68.3	1	32003	2.186	SONALILIFE	82	82	1	200000	16.4
FUWANGFOOD	35.5	35.5	3	48900	1.736	SONALIPAPR	707.8	618	33	89843	56.637
GP	273.1	261.6	9	207000	55.301	SQUARETEXT	60.8	60.8	2	16750	1.018
HRTEX	114.9	114	2	10402	1.191	TOSRIFA	27	27	1	50000	1.35
IFADAUTOS	40.1	40.1	1	12705	0.509	TRUSTBANK	31.7	31.7	1	15800	0.501
IMAMBUTTON	119.7	119.7	1	4180	0.5						
ISLAMINS	50.5	50.5	1	12600	0.636						

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